

**LEGAL NOTICE
NOTICE OF REDUCTION
OF CAPITAL**

**NOTICE IS HEREBY
GIVEN** pursuant to Section 46(2)(a) of the Companies Act 1981 that **SBM Offshore West Africa Ltd.** intends to reduce its authorised and issued share capital of US\$12,000 consisting of 12,000 fully paid common shares having a par value of US\$1.00 each to US\$10,000 consisting of 10,000 fully paid shares having a par value of US\$1.00 each by the cancellation of 2,000 common shares with effect on the 13th day of June, 2020.

**Appleby (Bermuda) Limited
Attorneys for the Company**