



Quantitative Research Report

Perceptions of Covid-19 in Bermuda



May 2020

Survey Overview

Sample/Methodology

- Global Research interviewed 400 Bermuda residents aged 18 years and older. Interviews were conducted between May 4th – May 7th 2020.
- The aim of the research was to obtain public opinion on the current management of the Coronavirus (COVID-19) pandemic in Bermuda, how the pandemic had impacted resident's lives and on suggestions for helping to ensure that Bermuda fares well once the pandemic is over.

Weighting

- The results were weighted to be representative of Bermuda's population on the following factors: age, gender and education.

Margin of Error

- The margin of error for the study is +/- 5% at the 95% confidence level.

Analysis Notes

- Some chart percentages may add to more than 100% due to multiple mentions (i.e. questions that allow respondents to select more than one response).
- Reported percentages and summary values may not sum to 100% due to rounding.

Key Findings: Perceptions of Coronavirus (COVID-19) in Bermuda



Key Findings

Government's Response to Coronavirus (COVID-19)

- 85% approved of the Bermuda Government's handling of coronavirus (COVID-19).
- In its response to COVID-19, residents stated that they would like the Government to:
 - Monitor the situation and provide them with regular updates (99%),
 - Push for more people to be tested if they DO show symptoms (98%),
 - Provide financial support for residents working in industries facing financial strain due to the virus (94%), and,
 - Implement a wider Coronavirus (COVID-19) testing and contact tracing plan before returning to regular business (60%).
- Other suggestions were to improve the enforcement of rules to protect the public, to increase transparency and communication and to improve measures in place to prevent the spread of the virus. Residents also felt that more testing was needed (i.e. Coronavirus (COVID-19) testing, antibody testing, temperature checks).

CONCLUSIONS - > Bermuda Government was perceived as doing a great job at managing the Coronavirus (COVID-19) pandemic. By continuing to effectively communicate its plans which balance public safety and the reopening of the economy, the Bermuda Government can maintain public confidence and ensure that Bermuda fares positively once the pandemic is over.

Key Findings

Public Concerns About Coronavirus (COVID-19) Infection

- 7% stated that they have a friend or acquaintance that had been diagnosed with Coronavirus (COVID-19).
- 3% stated that a relative had been tested and diagnosed with Coronavirus (COVID-19).
- 83% were concerned that they or someone that they know might be infected with Coronavirus (COVID-19).
- 80% felt that returning to life before Coronavirus (COVID-19) would pose a moderate to high risk to their health and wellbeing.
- Other public concerns included continued economic disruption leading to a recession (94%), that the hospital would not have the resources to treat infected patients (83%) and a fear for the health and well-being of family members (84%).

CONCLUSIONS - > Residents were concerned about being infected with Coronavirus (COVID-19) and largely did not feel that it would be safe for them to return to their precoronavirus lives. As Bermuda continues to reopen, effective communication will be needed to instill public confidence that residents' health and wellbeing will be maintained. An effective communication strategy should update residents on the incidence of the virus, on testing and contact tracing, on the medical health system's ability to manage the virus, and on measures to prevent the spread of the virus. Residents should also be informed on plans to effectively mitigate economic disruption.

Key Findings

The Impact of Coronavirus (COVID-19) on Day-to-day Life

a) General Wellbeing

- The majority of residents (84%) reported that they had been spending the entire day (19%) or most of the day (65%) at home, and when leaving home, 98% said that they were physical distancing, 87% were wearing a mask and 15% were wearing gloves.
- Being at home meant that residents were spending more time cooking (76%), eating healthy (40%) and exercising (40%) and less time ordering food for delivery or takeout.
- Over the past 6 weeks, while residents reported improvements to their physical health, they felt that their emotional wellbeing and mental health had declined.
- The 2 activities that residents missed the most included going to restaurants and bars (66%) and trip planning (57%).

b) Access to Goods and Supplies

- Two-thirds of residents (67%) recalled seeing higher pricing on various store items.
- Residents reported having trouble purchasing the following items:
 - Disinfectant sprays or wipes (26%)
 - Protective equipment like masks or gloves (17%)
 - Hand sanitizer (16%)

Key Findings

The Impact of Coronavirus (COVID-19) on Day-to-day Life Cont'd

c) Income and Job loss

- 27% had lost income in the past week as a result of coronavirus (COVID-19) and 29% stated that they will lose income in the next month.
- 22% stated that they had lost their job (either temporarily or permanently) as a result of Coronavirus (COVID-19) and 19% stated that someone living in their household had lost their job as a result of coronavirus (COVID-19).

CONCLUSIONS -> Residents appeared to be adhering to measures to reduce the spread of Coronavirus (i.e. staying at home, social distancing, wearing masks). Confinement appeared to be having a negative impact on residents' mental health and wellbeing. This could be compounded by income and job loss, increased cost of household goods and supplies and restrictions on activities that residents enjoy. Communication on available local resources to mitigate declines in mental health (help lines and counselling services) is recommended. Government should continue to ensure that residents that have lost income receive sufficient funds to continue to operate their households. Measures should be implemented to combat price gouging on common household goods.

Key Findings

Other Opinions on Coronavirus (COVID-19)

- 46% of residents stated that their feelings about the impact of the coronavirus (COVID-19) outbreak had remained the same, 29% had become more optimistic and 25% had become more pessimistic.
- 66% felt that it would take Bermuda's economy more than a year before it returned to normal and 15% felt that Bermuda would never fully recover.
- Residents were more likely to believe that they would be able to resume their regular routine by end of summer (46%) or by the end of the year (26%). 13% believed that they would not be able to resume their regular routines this year.
- The most popular suggestions for ensuring that Bermuda fared well after the pandemic included encouraging collaboration/working together, incentivizing local spending and business development, improving communication, making necessary cuts to the civil service, reducing the cost of living and continuing to enforce rules to keep the public safe (e.g. social distancing, staying at home and wearing masks).

CONCLUSIONS - > Residents were marginally optimistic about the impact of Coronavirus (COVID-19) on Bermuda, that the economy would return to normal, and that they would eventually be able to return to their normal life routines. Public confidence can be improved by continuing to create and communicate effective plans for mitigating the spread of the virus and restoring Bermuda's economy. A collaborative approach involving shared private and public sacrifice along with an effective strategy to grow the economy, can help ensure that Bermuda fares well at the close of the pandemic.

Government's Response to Coronavirus (COVID-19)



Whether Approve of Government Handling of Coronavirus (COVID-19)

- 85% approved of the way the Government is handling the response to coronavirus (COVID-19).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Approve	85%	87%	84%	78%	85%	86%	87%	93%
Disapprove	4%	3%	5%	1%	6%	3%	5%	3%
Unsure	11%	10%	11%	21%	9%	10%	8%	4%

Suggestions For Improving Government's Response to Coronavirus (COVID-19)

- Top suggestions were to improve the enforcement of rules, increase transparency and communication and improve measures in place to prevent the spread of the virus. Residents also felt that more testing was needed (coronavirus testing, antibody testing, temperature checks).

	Total		Total
Stricter enforcement of the rules/extend the stay-at-home curfew	21%	Create a more aggressive plan to reopen the economy	2%
More transparency/open communication about cases and measure to prevent the spread	15%	Be more proactive and prepared (i.e. medical supplies, test equipment)	2%
Provide more testing (coronavirus testing, antibody testing, temperature checks)	15%	Continue to monitor high risk areas/quarantine where necessary	2%
Slower reopening, more strict guidelines in phase 1 (e.g. close the beaches)	10%	Have more relevant local and international expertise prominent in the discussions	2%
Take careful actions that are well thought out/do not rush the process	5%	They should have implemented the guidelines sooner	2%
Revert to shelter in place/extend shelter in place	4%	Provide test results more rapidly	1%
Increase accountability	4%	Provide more financial assistance (e.g. to businesses, single parents)	1%
Be very specific in the instructions to all	4%	Make it mandatory to wear masks in public	1%
Stop the panic inducing directives/less news briefings	3%	Reduce Civil Servant salaries/reduce payroll tax	1%
Educate the public about the virus, proper hygiene and mask usage	3%	Relax the grocery shopping by surname rule currently in place	1%

Agreement Statements on Handling of Coronavirus (COVID-19)

- 94% agreed that Government should pay attention to health experts when making decisions about how to handle the coronavirus (COVID-19) crisis.
- 87% agreed that Government is doing a good job of balancing concerns about the economy and people health.
- 80% agreed that it is more important to protect people's health than to protect the economy.

	The Government should pay attention to health experts when making decisions about how to address the coronavirus (COVID-19) crisis	The Government is doing a good job of balancing concerns about the economy and people's health	It is more important to protect people's health than to protect the economy
Top 2	94%	87%	80%
Strongly agree	79%	50%	47%
Somewhat agree	15%	37%	33%
Neither agree nor disagree	3%	6%	13%
Somewhat disagree	2%	5%	6%
Strongly disagree	-	2%	1%
Don't know	-	-	1%

Agreement Statements on Government's Response to Coronavirus (COVID-19)

- In its response to Coronavirus (COVID-19), residents were more likely to believe that the Government should:
 - Monitor the situation and provide people with regular updates (99%),
 - Push for more people to be tested if they DO show symptoms (98%), and,
 - Provide financial support for people working in industries facing financial strain due to the virus (94%).

	Monitor the situation and provide people with regular updates	Push for more people to be tested if they DO show symptoms	Push for more people to be tested if they DO NOT show symptoms	Provide financial support for people who work in industries facing economic strain due to the virus	Waive costs or provide financial support for virus-related healthcare	Reduce people's access to businesses, public places, and other places where the virus could spread through contact	Provide financial support for companies in industries facing economic strain due to the virus
Top 2	99%	98%	66%	94%	91%	90%	86%
Very important	94%	86%	28%	68%	63%	59%	40%
Somewhat important	5%	12%	38%	26%	28%	31%	46%
Neither important nor unimportant	1%	1%	18%	4%	5%	6%	8%
Somewhat unimportant	-	1%	8%	1%	2%	2%	3%
Not at all important	-	-	6%	-	1%	2%	1%
Don't know	-	1%	2%	1%	1%	-	2%

Opinions on Addressing Coronavirus (COVID-19) and Reopening of the Economy

- 60% believed that Bermuda should implement a wider Coronavirus (COVID-19) testing and contact tracing plan before returning to business.
- 30% believed that Bermuda should quarantine the vulnerable, but otherwise return to regular business with the condition that the public practice social distancing and wear masks.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Before returning to regular business, Bermuda should implement a plan for wider COVID-19 testing and contact tracing to actively monitor and reduce the spread of the virus	60%	59%	60%	58%	62%	53%	56%	68%
Bermuda should protect and quarantine the vulnerable (elderly, those with pre-existing conditions), but otherwise return to regular business with the condition that the public practice social distancing and wear masks	30%	32%	29%	39%	25%	33%	36%	19%
Unsure	10%	9%	11%	3%	12%	14%	8%	13%

Public Concerns About Coronavirus (COVID-19) Infection



Incidence of Coronavirus (COVID-19)

- 7% stated that they have a friend or acquaintance that had been diagnosed with Coronavirus (COVID-19).
- 3% stated that a relative had been tested and diagnosed with Coronavirus (COVID-19).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
A friend or acquaintance has been tested and diagnosed with COVID-19	7%	6%	8%	1%	8%	7%	7%	14%
Someone I know suspects they have or had COVID-19	12%	11%	14%	16%	10%	13%	10%	12%
A relative has been tested and diagnosed with COVID-19	3%	4%	3%	3%	1%	5%	4%	4%
I have been tested and diagnosed with COVID19	0.50%	0.78%	0.78%	-	-	-	-	3%

Concern About Coronavirus (COVID-19) Infection

- 83% were concerned that they or someone they know might be infected with Coronavirus (COVID-19) compared to 17% who were less concerned.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Top 2	83%	84%	81%	76%	83%	82%	86%	85%
Very concerned	46%	44%	47%	29%	44%	46%	57%	55%
Somewhat concerned	37%	40%	34%	47%	39%	36%	29%	30%
No so concerned	13%	13%	13%	18%	11%	13%	10%	12%
Not concerned at all	4%	3%	6%	4%	5%	5%	5%	3%
Don't know	1%	1%	1%	1%	1%	1%	-	-

Risk of Returning To Life Before Coronavirus (COVID-19)

- 80% felt that returning to life before Coronavirus (COVID-19) would pose a moderate to high risk to their health and wellbeing, 20% felt that it would pose a low risk or no risk at all.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Top 2	80%	78%	79%	69%	79%	78%	86%	85%
High risk	37%	38%	35%	21%	36%	40%	43%	46%
Moderate risk	43%	40%	44%	48%	43%	38%	43%	39%
Low risk	16%	19%	14%	19%	18%	17%	11%	12%
No risk at all	4%	3%	4%	10%	3%	2%	-	1%
Don't know	2%	1%	2%	1%	-	2%	3%	1%

Concerns Resulting From Coronavirus (COVID-19)

- Top concerns resulting from the pandemic were continued economic disruption leading to a recession (94%), that the hospital would not have the resources to treat infected patients (83%) and a fear for the health and well-being of family members (84%).

	Top 2	Very concerned	Somewhat concerned	Neither concerned nor unconcerned	Somewhat unconcerned	Not at all concerned
Concerns about continued economic disruption leading to a recession	94%	61%	33%	4%	2%	1%
My local hospital will not have the resources to treat infected patients	83%	44%	39%	10%	4%	2%
Fear for my family members health and well-being	84%	44%	40%	9%	5%	3%
Not enough access to medical care/ICU areas to care for the sick	78%	34%	44%	16%	2%	4%
Someone I know will be diagnosed	77%	35%	42%	14%	5%	3%
Fear for my personal health and wellbeing	70%	28%	42%	16%	8%	7%
Being unable to buy health supplies (e.g. hand sanitizer, masks)	69%	26%	43%	19%	7%	6%
People stockpiling necessities like food, medicine, and hygiene products like toilet paper	67%	28%	39%	21%	7%	5%
Your ability to pay your bills	65%	30%	35%	15%	10%	9%
Your job security	62%	29%	33%	18%	7%	13%
Normal disruptions to my routine - like school closures, activity cancellations, etc.	60%	20%	40%	23%	9%	9%
Having to quarantine or 'social distance' for a long time	57%	20%	37%	21%	12%	10%
I will have to cancel an upcoming trip	31%	15%	16%	25%	7%	37%

The Impact of Coronavirus (COVID-19) on Day-to-day Life



Personal Changes In Last 6 Weeks

- 22% believed that their physical health had improved over the last 6 weeks.
- Residents were more likely to believe that their emotional wellbeing (27%) and mental health (23%) had declined over the last 6 weeks.

	Improved	Declined	Remained the same	Don't know
Your physical health	22%	12%	66%	1%
Your ability to protect the health of you or your household	17%	9%	70%	4%
Your ability to take care of your household	15%	16%	69%	1%
Your mental health	15%	23%	60%	3%
Your emotional wellbeing	12%	27%	58%	3%
The physical health of others in your household or immediate family	8%	8%	82%	2%
Your ability to access healthcare	2%	21%	70%	7%

Life Changes In Last Month

- Residents stated that the following had increased in the last month:
 - The amount of time spent talking to family (61%)
 - The amount of time spent working on home improvements/craft projects (49%)
 - The amount of time spent watching TV (47%)

	Increased	Decreased	Remained the same	Don't know
The amount of time you spend talking to your family	61%	5%	33%	-
The amount of time you spend working on home improvement or craft projects	49%	8%	41%	2%
The amount of time you spend watching television	47%	9%	44%	-
Your household debt	23%	12%	64%	1%
The amount or intensity of disagreements with your family or friends	15%	9%	72%	4%

Changes in Last Few Weeks

- 26% stated that access to food and household goods had changed in the last few weeks.
- 20% stated that their retirement/pension plans had changed.
- 17% stated that their ability to afford food and household goods had changed.
- 16% stated that their ability to pay rent or their mortgage had changed.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Access to food and household goods	26%	28%	24%	37%	29%	24%	21%	16%
Your retirement / pension plan	20%	19%	21%	15%	10%	24%	32%	23%
Your ability to afford food and household goods	17%	18%	17%	22%	18%	17%	16%	13%
Your ability to pay rent or your mortgage	16%	17%	15%	18%	13%	25%	13%	12%

Income Changes As A Result of Coronavirus (COVID-19)

- 27% had lost income in the past week as a result of coronavirus (COVID-19) and 29% stated that they will lose income in the next month.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Lost income in the past week	27%	28%	27%	21%	26%	29%	31%	31%
Will lose income in the next month	29%	30%	29%	25%	24%	32%	37%	32%
[IF EMPLOYED] Had hours cut or been laid off	24%	25%	22%	27%	21%	21%	26%	24%

Job Loss As A Result of Coronavirus (COVID-19)

- 22% stated that they had lost their job (either temporarily or permanently) as a result of Coronavirus (COVID-19).
- 19% stated that someone living in their household had lost their job as a result of coronavirus (COVID-19).
- 4% stated that a family member had moved back into their household due to job loss.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
I have lost my job (either temporarily or permanently)	22%	21%	23%	20%	25%	17%	22%	24%
Someone else who has been living in my household has lost their job	19%	18%	19%	21%	16%	19%	16%	24%
A family member has moved back in with me due to job loss	4%	2%	5%	2%	1%	6%	6%	6%

Shopping During Coronavirus (COVID-19)

- Residents had trouble purchasing the following items:
 - Disinfectant sprays or wipes (26%)
 - Protective equipment like masks or gloves (17%)
 - Hand sanitizer (16%)

	Yes, tried to buy and was able to	Yes, tried to buy but was unable to	No, did not try to buy
Disinfectant spray or wipes	25%	26%	50%
Protective equipment likes masks or gloves	19%	17%	63%
Hand sanitizer	17%	16%	67%
Basic foods	86%	8%	7%
Over the counter medicine	41%	5%	53%
Soap	41%	2%	57%
Bottled water	51%	2%	47%
Toilet paper	42%	1%	58%

Shopping During Coronavirus (COVID-19) (2)

- 67% had seen higher pricing than usual on various stores items.

Total	Male	Female	18-34	35-44	45-54	55-64	65+
67%	64%	70%	70%	71%	72%	67%	52%

Time Spent At Home During Coronavirus (COVID-19)

- 84% stated that they had been spending the entire day (19%) or most of the day (65%) at home.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Entire/Most of the day	84%	85%	83%	81%	81%	85%	85%	87%
The entire day. I never go outside my home	19%	19%	19%	26%	22%	21%	13%	9%
Most of the day, with an occasional trip outside my home	65%	66%	64%	55%	59%	64%	72%	78%
Some of the day. I am in and out of my home all day	12%	10%	13%	12%	13%	10%	13%	9%
Very little of the day. I am rarely at home	4%	4%	4%	4%	5%	5%	3%	4%
Don't know	1%	1%	1%	3%	1%	-	-	-

Precautions When Leaving Home

- 98% stated that they were physical distancing when leaving home, 87% stated that they were wearing a mask and 15% stated that they were wearing gloves.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Maintaining a distance of at least 6 feet from other people	98%	98%	97%	95%	98%	97%	99%	99%
Wearing a mask	87%	88%	86%	87%	86%	88%	87%	87%
Wearing gloves	15%	15%	16%	1%	15%	14%	17%	32%

Actions Taken As A Result of Coronavirus (COVID-19)

- As a results of coronavirus (COVID-19), 88% of residents had stopped attending social events, 87% had started washing their hands more frequently and 65% had cancelled a personal trip.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Stopped attending social events	88%	89%	88%	86%	91%	91%	86%	86%
Started washing hands more frequently	87%	89%	85%	82%	91%	86%	87%	85%
Cancelled a personal trip	65%	73%	59%	58%	67%	71%	64%	65%
Considered delaying a major purchase/spending	47%	51%	44%	52%	54%	52%	44%	29%
Stopped attending religious services	39%	41%	37%	31%	32%	39%	53%	47%
Shifted more of your shopping from physical stores to online	33%	37%	30%	38%	40%	29%	26%	29%
Started an emergency savings or rainy-day fund	20%	20%	20%	20%	24%	22%	19%	12%
Cancelled a business trip	13%	16%	9%	11%	19%	13%	10%	6%
Made changes to your pension/retirement savings	9%	10%	8%	12%	4%	6%	14%	12%

Actions Taken As A Result of Coronavirus (COVID-19) (2)

- Top three actions taken by residents included staying at home except for necessities (98%), taking advantage of time at home (85%), working out new routines to keep safe (84%) and avoiding shopping at physical stores (62%).

	Top 2	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree
I am staying home except for necessities (e.g., food) or work	98%	82%	16%	2%	1%	-
I am taking advantage of time at home	85%	58%	27%	10%	5%	-
I am working out new routines to keep safe	84%	56%	28%	13%	2%	1%
I have been avoiding shopping at physical stores	62%	35%	27%	14%	14%	10%
I am cautiously optimistic about the next month	61%	19%	42%	23%	13%	4%
I am exploring new things	57%	19%	38%	27%	10%	6%
I am disinfecting the packaging that is delivered to my home	48%	30%	18%	27%	11%	14%
I am experiencing significant disruption in my life	46%	15%	31%	27%	14%	13%
I am frustrated by being cooped up	35%	11%	24%	24%	17%	24%
I am changing existing plans and gathering supplies	33%	9%	24%	39%	14%	14%
I am not sure what to do next	26%	7%	19%	34%	15%	26%
I am afraid to go out for necessities or work	24%	10%	14%	18%	21%	37%
I am having a harder time than usual paying my bills each month	20%	9%	11%	19%	17%	43%

Activities As A Result of Coronavirus (COVID-19)

- Top activities as a results of Coronavirus (COVID-19) included social media (75%), video chat with friends (69%) and streaming services to watch TV shows/content (56%).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Social media	75%	75%	75%	92%	83%	77%	71%	63%
Video chat with friends	69%	67%	71%	70%	77%	67%	71%	55%
Streaming services to watch TV shows/content	56%	62%	50%	72%	62%	56%	49%	42%
Instant messaging	53%	57%	49%	49%	62%	48%	49%	52%
Video conferencing services for work	52%	49%	56%	53%	55%	64%	54%	31%
Online or mobile banking	52%	51%	52%	47%	52%	48%	57%	55%
Home delivery or pick up from restaurants	28%	31%	26%	43%	45%	22%	16%	14%
Home delivery of groceries	24%	28%	21%	25%	31%	26%	23%	21%
Pre-order and pick-up of groceries	20%	19%	21%	18%	28%	18%	16%	17%
Pre-order and pick-up of non-grocery purchases (e.g., electronics or home goods)	15%	18%	12%	16%	13%	12%	18%	15%
Contactless payment with a smartphone	14%	16%	13%	15%	14%	17%	12%	11%
Podcasts	11%	12%	10%	11%	14%	11%	11%	5%
Using telemedicine websites or apps	7%	6%	8%	6%	4%	7%	10%	10%
Home delivery of alcoholic beverages	6%	5%	7%	9%	7%	1%	5%	8%
Home delivery of meal preparation kit(s)	1%	2%	1%	3%	1%	-	-	-
Taxi or ride sharing service	1%	2%	-	2%	1%	-	1%	-

Activities As A Result of Coronavirus (COVID-19) (2)

- Since coronavirus began, residents were more likely to have contacted friends and family more than usual (69%), supported local businesses (53%) or called friends and family who they would normally text or instant message (45%).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Contacted friends and family more than you usually do	69%	65%	72%	66%	69%	70%	64%	76%
Supported local businesses	53%	55%	51%	53%	55%	52%	54%	48%
Called friends and family who you would normally text or instant messaging	45%	48%	42%	50%	45%	42%	39%	48%
Checked in on elderly or sick neighbors	31%	32%	30%	15%	34%	33%	38%	35%
Donated money, supplies or time to help people in your community	31%	29%	33%	27%	39%	27%	29%	29%
Potentially exposed yourself to the virus to help other people	9%	11%	7%	11%	12%	7%	4%	9%
Received help from people or organizations in your community	6%	7%	6%	4%	8%	4%	6%	7%
Asked for help from people or organizations in your community	4%	3%	5%	4%	6%	2%	4%	3%

Activities In the Last 6 Weeks

- Residents stated that they were cooking (76%), eating healthy (40%) and exercising (40%) more often in the last 6 weeks.
- Residents stated that they were ordering food for delivery or takeout less often (40%) than in the last 6 weeks.

	More often	Less often	About the same	Not applicable
Cooking	76%	2%	21%	2%
Eating healthy	40%	19%	41%	-
Exercising	40%	26%	31%	3%
Letting your child watch television or videos	23%	1%	16%	60%
Drinking alcohol	18%	10%	32%	40%
Purchasing things online	15%	22%	23%	40%
Ordering food for delivery or takeout	7%	40%	13%	41%
Smoking	4%	-	3%	93%
Vaping	1%	-	1%	98%

Activities Residents Miss The Most

- The top 2 restricted activities that residents missed the most included restaurants and bars (66%) and trip planning (57%).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Restaurants and bars	66%	68%	64%	79%	70%	70%	51%	55%
Trip planning	57%	58%	57%	53%	60%	59%	56%	58%
Religious centres/Churches	29%	31%	27%	22%	23%	27%	40%	36%
Grocery stores	28%	29%	26%	18%	25%	21%	29%	50%
Fitness Centres/Studios/Gyms	27%	29%	26%	38%	35%	26%	14%	18%
Entertainment centers (e.g. movie theaters or concerts)	23%	22%	24%	30%	32%	21%	10%	17%
Shopping Centres or malls	21%	20%	22%	17%	22%	14%	19%	35%
Driving my personal vehicle	17%	21%	14%	20%	18%	8%	20%	21%
Hotels	9%	10%	9%	11%	14%	5%	6%	9%
Public transportation	6%	6%	6%	6%	6%	4%	6%	8%
Telecommunications service locations (e.g. Digicel, One Comm or LinkBermuda)	5%	5%	5%	4%	4%	2%	6%	9%
Taxi or ride-sharing services	2%	1%	2%	-	3%	-	3%	2%

Places Visited When Leaving Home In Last 6 Weeks

- When leaving their homes in the past 6 weeks, residents were more likely to go to the grocery store/supermarket (83%) or to take walks around their neighborhood for exercise or fresh air (64%).

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Grocery store/supermarket	83%	81%	84%	86%	85%	83%	85%	75%
Take walks around my neighborhood for exercise/fresh air	64%	64%	64%	65%	60%	63%	68%	64%
Work	20%	23%	19%	14%	21%	24%	25%	17%
Visiting family or friends	9%	10%	8%	12%	9%	9%	5%	7%
Going to local parks/hiking trails	8%	9%	8%	16%	11%	3%	4%	6%
Restaurants or cafes	2%	2%	3%	8%	3%	-	1%	-
Gym or exercise studio	2%	2%	2%	3%	3%	1%	3%	-
Religions services (Church, synagogue, moqué etc.)	1%	1%	2%	4%	-	-	1%	2%
School	1%	-	1%	1%	1%	-	1%	0%

Current Employment Arrangements

- 53% stated that because of coronavirus (COVID-19) they were working from home rather than their current workplace, 25% were unemployed and 13% were still working at their current workplace, outside of the home.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Because of coronavirus (COVID-19) I am now working from home, instead of from my regular workplace	53%	49%	56%	61%	60%	62%	49%	23%
I am not currently employed	25%	25%	25%	24%	19%	14%	25%	49%
I am still working from my regular workplace, outside the home	13%	17%	10%	11%	13%	16%	17%	11%
I normally work from home	6%	5%	7%	3%	6%	4%	6%	13%
Refused	3%	4%	2%	1%	2%	4%	3%	4%

Other Opinions Relating To Coronavirus (COVID-19)



Current State of Mind Relating to Impact of Coronavirus (COVID-19)

- Over the past few days, 46% of residents stated that their feelings about the impact of the coronavirus (COVID-19) outbreak had remained the same, 29% had become more optimistic and 25% had become more pessimistic.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Feelings have stayed the same	46%	43%	48%	53%	50%	41%	38%	42%
More optimistic	29%	30%	28%	31%	21%	34%	31%	31%
More pessimistic	25%	27%	24%	16%	28%	26%	31%	27%

Opinions on Duration of Coronavirus (COVID-19) Pandemic

- 50% believed that the coronavirus (COVID-19) crisis would last less than 6 months, 42% believed that it would last more than 6 months and 9% were unsure.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
6 months or less	50%	53%	46%	65%	50%	46%	45%	43%
More than 6 months	42%	42%	43%	33%	43%	42%	46%	43%
For a few more weeks	6%	7%	4%	10%	7%	1%	5%	4%
For a few months	21%	20%	22%	26%	18%	20%	27%	18%
For at least 6 months	23%	26%	20%	29%	25%	25%	13%	21%
Up to a year	22%	18%	26%	19%	25%	18%	22%	24%
More than a year	20%	24%	17%	14%	18%	24%	24%	19%
Don't know	9%	6%	11%	1%	8%	11%	10%	13%

Opinions on Bermuda's Economy Returning to Normal

- 66% felt that it would take Bermuda's economy more than a year before it returned to normal.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
1-2 months	1%	1%	1%	1%	1%	1%	2%	-
3 months - under 1 year	20%	23%	17%	26%	26%	15%	17%	9%
More than 1 year	66%	63%	68%	61%	65%	69%	62%	75%
Never	7%	9%	5%	4%	3%	9%	11%	9%
Don't know	7%	4%	9%	8%	5%	6%	8%	7%

Opinions on When Residents Will be Able to Resume Their Regular Routine

- Residents were more likely to believe that they would be able to resume their regular routine by end of summer (46%) or by the end of the year (26%).
- 19% believed that they would be able to resume their regular routine by July 1.
- 13% believed that they would not be able to resume their regular routine this year.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
By June 1	5%	4%	6%	5%	2%	7%	9%	4%
By July 1	14%	13%	15%	9%	10%	14%	17%	21%
By the end of summer	27%	29%	26%	33%	32%	30%	22%	15%
By the end of the year	26%	27%	25%	29%	25%	27%	25%	24%
Longer than that	13%	14%	12%	9%	14%	12%	14%	16%
Don't know	14%	13%	15%	13%	17%	10%	13%	19%

Opinions on How Bermuda will Fare After Coronavirus (COVID-19)

- 72% felt that Bermuda would recover in the long term (64%) or emerge stronger than ever (8%).
- 15% felt that Bermuda would never fully recover.

	Total	Male	Female	18-34	35-44	45-54	55-64	65+
Bermuda will suffer in the short-term, but will recover in the long-term	64%	60%	67%	64%	63%	63%	59%	69%
Bermuda will never fully recover	15%	17%	13%	12%	12%	16%	17%	16%
Bermuda will emerge stronger than ever	8%	11%	6%	7%	13%	7%	6%	6%
Bermuda will only suffer a little	2%	3%	1%	5%	-	1%	3%	-
Don't know/Not sure	12%	10%	14%	12%	12%	13%	14%	9%

Suggestions for Ensuring Bermuda Fares Well After Coronavirus (COVID-19)

- The most popular suggestions for ensuring that Bermuda fared well after the pandemic included encouraging collaboration/working together, incentivizing local spending and business development, improving communication, making necessary cuts to the civil service, reducing the cost of living and continuing to enforce rules to keep the public safe (e.g. social distancing, staying at home and wearing masks).

	Total		Total
Collaborate/work together	18%	Keep doing what they are doing	3%
Incentivize spending locally/promote small business	9%	Get the economy back up and running	3%
Provide assistance to those in need/Create a better social and economic safety net	8%	Reduce taxes	3%
Listen to the people/communicate with the people	7%	Support the BTA/supporting tourism when it reopens	2%
Civil Servant pay cuts/make cuts where necessary	6%	Be transparent/honest	2%
Put money into the economy/expand economy beyond tourism/manage the debt	6%	Restrict travelers from entering Bermuda until it is completely safe	2%
Be prepared for another disaster/evaluate lessons learned from this experience	5%	Find ways to increase government revenue	1%
Take slow but effective measures to get the island running again	4%	Encourage more business/improve technology for education and working from home	1%
Reduce the cost of living/reduce pricing on utilities, insurance, housing etc.	4%	Make it easier to open businesses/less red tape	1%
Continue with social distancing and testing/stay safe	4%	Adopt "Bermuda First" recommendations	1%
Strict enforcement of the rules (social distancing, stay at home, wearing masks)	4%	Guarantee an emergency food supply	1%
Open immigration/relax immigration controls (e.g. work permits)/Revisit Pathways to Status/make Bermuda more international business friendly	5%	Provide testing/administer a new vaccine	1%