

L E G A L N O T I C E

**IN THE MATTER OF
SECTIONS 104 - 109 OF
THE COMPANIES ACT, 1981
("the Act")**

AND

**IN THE MATTER OF MARINUS
PHARMACEUTICALS
INTERNATIONAL LTD.**

NOTICE IS HEREBY GIVEN
that on 31 March 2020 **MARINUS
P H A R M A C E U T I C A L S
INTERNATIONAL LTD.**, a
Bermuda exempted company
("Company") intends to merge
with and into **MARINUS
PHARMACEUTICALS, INC.**,
a Delaware corporation, being
the surviving corporation and
continuing in the State of Delaware
as a foreign corporation pursuant
to Section 104B of the Act.

**APPLEBY (BERMUDA)
LIMITED**

Attorneys for the Applicant