

LEGAL NOTICE

THE COMPANIES ACT 1981 (the “Act”)

NOTICE IS HEREBY GIVEN
that TEEKAY SHIPBUILDING
SUPERVISION SERVICES LLC
is applying to the Minister of
Finance for a permit to engage in
or carry on business as to oversee
the operation of a branch in China
which oversees shipbuilding in the
Far East.

Conyers Dill & Pearman Limited
Attorneys for the Applicants