

LEGAL NOTICE

THE COMPANIES ACT 1981 (the “Act”)

NOTICE IS HEREBY GIVEN that TEEKAY SHIPBUILDING SUPERVISION SERVICES LLC is applying to the Minister of Finance for a permit to engage in or carry on business as to oversee the operation of a branch in China which oversees shipbuilding in the Far East.

Conyers Dill & Pearman Limited
Attorneys for the Applicants