

**IN THE MATTER OF:
THE COMPANIES ACT 1981**

AND IN THE MATTER OF

**SANKATY HIGH YIELD
ASSET INVESTORS, LTD.**

**(In Members' Voluntary
Liquidation) (the "Company")**

NOTICE is hereby given that the creditors of the Company, which is being voluntarily wound-up, are required on or before 28 February 2020, to send their names, addresses and particulars of their debts or claims to the undersigned, by email and at Cumberland House, 7th Floor, 1 Victoria Street, Hamilton HM11, Bermuda, the joint liquidator of the Company, and if so required by notice in writing from the said joint liquidator to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated: 24 January 2020

Marc Randall

Joint Liquidator

Contact: marc.randall@maples.com