

**IN THE MATTER OF
THE COMPANIES ACT 1981
AND
IN THE MATTER OF
HIGH YIELD ASSET 28 LTD.
(IN MEMBERS' VOLUNTARY
LIQUIDATION)**

BY a Written Resolution of the Member of the above-named Company, on 24 January 2020 the following resolutions were duly passed:-

1. That the Company be wound up voluntarily, pursuant to the provisions of the Companies Act 1981.
2. That Marc Randall and Christopher Tribley of Maples Corporate Services (Bermuda) Limited, Cumberland House, 7th Floor, 1 Victoria Street, Hamilton HM11, Bermuda be appointed the joint liquidators of the Company for the purposes of such winding-up, such appointment to be effective forthwith.

Board of Directors

**IN THE MATTER OF:
THE COMPANIES ACT 1981
AND IN THE MATTER OF
HIGH YIELD ASSET 28 LTD.
(In Members' Voluntary
Liquidation) (the "Company")**

NOTICE is hereby given that the creditors of the Company, which is being voluntarily wound-up, are required on or before 28 February 2020, to send their names, addresses and particulars of their debts or claims to the undersigned, by email and at Cumberland House, 7th Floor, 1 Victoria Street, Hamilton HM11, Bermuda, the joint liquidator of the Company, and if so required by notice in writing from the said joint liquidator to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated: 24 January 2020

Marc Randall
Joint Liquidator
Contact:
marc.randall@maples.com

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(In Members' Voluntary
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NOTICE IS HEREBY GIVEN that a final general meeting of the Members of the Company will be held at the offices of Maples Corporate Services (Bermuda) Limited, Cumberland House, 7th Floor, 1 Victoria Street, Hamilton HM11, Bermuda on the 3 March 2020 at 10:20 AM for the purposes of considering and, if thought fit, resolving:

1. The approval of and adoption of an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the joint liquidators;
2. The manner in which the books, accounts and documents of the Company and of the joint liquidators shall be disposed of; and
3. To dissolve the Company.

Dated: 24 January 2020

Marc Randall
Joint Liquidator
Contact:
marc.randall@maples.com