

IN THE MATTER OF:
the Companies Act, 1981
-and-

IN THE MATTER OF:
**Katana Energy International,
Ltd.**

(In Members' Voluntary
Liquidation)

The member's of the above-named company, acting by written consent without a meeting on 12 December 2019 passed the following resolutions:

- (1) THAT the Company be wound up voluntarily pursuant to the provisions of the Companies Act, 1981, as amended;
- (2) THAT Ravi Krishnamurthy, Bermuda be appointed liquidator for the purposes of winding up (the "Liquidator"), such appointment to be effective forthwith.

**Coson Corporate Services
Limited**

Assistant Secretary

IN THE MATTER OF:
the Companies Act, 1981
Members' Voluntary Winding-Up

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

**Katana Energy International,
Ltd.**

To: The Registrar of Companies

I, **Ravi Krishnamurthy** of 16225 Park Ten Place, Suite 450, Houston, Texas 77084, U.S.A, hereby give you notice that I have been appointed as Liquidator of **Katana Energy International, Ltd.** (the "Company") by a resolution of the Company passed on 12 December 2019.

**Ravi Krishnamurthy
Liquidator**

IN THE MATTER OF:
the Companies Act, 1981
-and-

IN THE MATTER OF:
**Katana Energy International,
Ltd.**

(In [Members' or Member's]
Voluntary Liquidation)

NOTICE is hereby given that the creditors of the above-named company, which is being voluntarily wound up, are required on or before **27 December 2019**, to send their full Christian and Surnames, their addresses and descriptions and full particulars of their debts or claims to Ravi Krishnamurthy c/o Cox Hallett Wilkinson Limited at Cedar House, 3rd Floor, 41 Cedar Avenue, Hamilton HM 12, Bermuda, the Liquidator of the above-named company and, if so required by notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated this 12 day of December 2019

**Ravi Krishnamurthy
Liquidator**

IN THE MATTER OF:
the Companies Act, 1981
-and-

IN THE MATTER OF:
**Katana Energy International,
Ltd**

In Members' Voluntary
Liquidation)

NOTICE IS HEREBY GIVEN that a final general meeting of the member of the Company will be held at the offices of Cox Hallett Wilkinson Limited at Cedar House, 3rd Floor, 41 Cedar Avenue, Hamilton HM 12, Bermuda, on 13 January 2020 at 9:30 a.m. for the purposes of:

- (1) receiving an account showing the manner in which the winding-up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Liquidator;
- (2) by resolution, determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution, dissolving the Company.

Dated this 12 day of December 2019

**Ravi Krishnamurthy
Liquidator**