

**IN THE MATTER OF THE
COMPANIES ACT 1981**

IN THE MATTER OF

**FMG India Opportunity Fund
Ltd.**

(the “Company”)

By a written resolution of the sole voting member of the Company dated 4 December 2019 the following resolutions were passed:

(a) that the Company shall be wound up voluntarily pursuant to the provisions of The Companies Act, 1981; and

(b) that Heidi Daniels-Roque is appointed Liquidator for the purposes of such winding-up, such appointment to be effective forthwith.

Dated: 5 December 2019

Heidi Daniels-Roque

Liquidator

IN THE MATTER OF

**THE COMPANIES ACT 1981
MEMBERS’ VOLUNTARY**

WINDING UP

**NOTICE OF APPOINTMENT
OF**

LIQUIDATOR

**FMG India Opportunity Fund
Ltd.**

(the “Company”)

To: The Registrar of Companies

I, **HEIDI DANIELS-ROQUE** of Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda, **GIVE NOTICE** that I have been appointed the liquidator of **FMG India Opportunity Fund Ltd.** by a resolution of the sole voting member of the Company dated 4 December 2019.

Heidi Daniels-Roque

Liquidator

**IN THE MATTER OF THE
COMPANIES ACT 1981**

IN THE MATTER OF

**FMG India Opportunity Fund
Ltd.**

(the “Company”)

**IN MEMBERS’ VOLUNTARY
WINDING UP**

NOTICE IS HEREBY GIVEN that the Creditors of the Company, which is being voluntarily wound up, are required, on or before 19 December 2019 to send their full Christian and Surnames, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their attorneys (if any) to the undersigned Liquidator of the Company at Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda and if so required by notice in writing from the Liquidator, and personally or by their attorneys, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default they will be excluded from the benefit of any distribution made before such debts are proved.

Dated: 5 December 2019

Heidi Daniels-Roque

Liquidator

**IN THE MATTER OF THE
COMPANIES ACT 1981**

IN THE MATTER OF

**FMG India Opportunity Fund
Ltd.**

(the “Company”)

**IN MEMBERS’ VOLUNTARY
WINDING UP**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Shareholders of the Company will be held at the offices of Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda on 7 January 2020 at 11:00 a.m., or soon as possible thereafter, for the purposes of having an account laid before them showing the manner in which the winding-up has been conducted and how the property of the Company has been disposed of and of hearing any explanation that may be given by the Liquidator; determining by Resolution the manner in which the books, accounts and documents of the Company and of the Liquidator, shall be disposed of; and by resolution dissolving the Company.

Dated: 5 December 2019

Heidi Daniels-Roque

Liquidator