

IN THE MATTER OF:  
The Companies Act 1981

MEMBERS' VOLUNTARY  
WINDING-UP

NOTICE OF APPOINTMENT OF  
LIQUIDATOR

**LSF5 Loan Holdings, Ltd.**

TO:

The Registrar of Companies:

I, Christian Luthi of Clarendon House, 2 Church Street, Hamilton HM 11 in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of **LSF5 Loan Holdings, Ltd.** (the "Company") by a resolution of the Company dated October 16, 2019.

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Christian Luthi  
Liquidator

IN THE MATTER OF:  
The Companies Act 1981

IN THE MATTER OF:  
**LSF5 Loan Holdings, Ltd.**

The Members of the above-named Company, acting by written consent without a meeting on October 16, 2019, passed the following resolutions:

- (1) THAT the Company be wound up voluntarily, pursuant to the provisions of the Companies Act 1981;
- (2) THAT Christian Luthi be appointed Liquidator for the purposes of such winding-up, such appointment to be effective forthwith;

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Conyers Corporate Services  
(Bermuda) Limited  
Secretary

IN THE MATTER OF:  
The Companies Act 1981

IN THE MATTER OF:  
**LSF5 Loan Holdings, Ltd.**

NOTICE IS HEREBY GIVEN that a final general meeting of the Member(s) of the above named Company will be held at the offices of Conyers Dill & Pearman Limited, Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda on November 27, 2019 at 10:45 a.m., or as soon as possible thereafter, for the purposes of:-

- (1) receiving an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and of hearing any explanation that may be given by the Liquidator; and
- (2) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution dissolving the Company.

DATED: October 21, 2019

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Christian Luthi  
Liquidator