## In the matter of the Companies Act 1981 ("the Act")

NOTICE IS HEREBY GIVEN

LEGAL NOTICE

that pursuant to Section 129A(1A) of the Act that LONE STAR GLOBAL

ACQUISITIONS, LTD. intends to make an application to the Minister of Economic Development for a licence to carry on business in Bermuda in accordance with Section 129A of the Act.

Conyers Dill & Pearman

Limited Attorneys for the Applicant