

## Account Manager

Marsh Management Services is the exclusive captive solutions division of Marsh Inc., which includes providing advice, implementation, management and actuarial services. Marsh Management Services (Bermuda) Ltd. is seeking applicants to service a portfolio of clients that consist predominantly of insurance entities, captives, reinsurance pools, and syndicates, as well as various client finance companies, investment partnerships and holding companies.

This role has overall responsibility for the daily management of a portfolio of clients, providing financial control and monitoring, and ensuring regulatory compliance.

Essential functions include:

- Acts as account manager for a portfolio of LATAM accounts
- Prepares captive financial and statistical reports in accordance with US, GAAP or IFRS, as well as the insurance regulatory environment
- Prepares regular financial commentaries to accompany financial statements
- Performs technical review of financial statements
- Establishes and maintains good working relationships with clients and colleagues
- Partners with Insurance Managers
- Manages audit and regulatory reporting
- Participates in and coordinates client meetings including preparation and presentation of financial information for those meetings
- Partners with account executive on fee negotiations / management agreements and TRS reporting

### Qualifications:

- An internationally recognized professional accounting designation, such as CA, ACCA, ACA or CPA
- Must be fluent in Spanish both verbally and written communication
- Minimum of 2 years recent captive management experience preferred
- Audit experience preferred
- Experience in financial reporting under GAAP and IFRS as well as the insurance regulatory environment
- Understanding of collateralized solutions, capital market and risk securitization concepts and relevant insurance legislation would be advantageous
- Be a motivated self-starter, able to work with a minimum of supervision and with a keen appreciation for the importance of quality service to our clients
- Highly organized with an acute attention to detail

Applicants may only apply via our website, [www.marsh.com/us/careers.html](http://www.marsh.com/us/careers.html).

### CLOSING DATE: 12 JUNE 2019

Marsh is a global leader in insurance broking and risk management, bringing global, national, and industry- specific solutions. Marsh and its separately incorporated operating entities around the world are part of Marsh & McLennan Companies, a publicly held company (ticker symbol: MMC).

Marsh & McLennan Companies offers competitive salaries and comprehensive benefits including: health, tuition assistance, employee assistance program, domestic partnership benefits, career mobility, employee network groups, volunteer opportunities, and other programs. We embrace a culture that celebrates and promotes the many backgrounds, heritages and perspectives of our colleagues and clients.