

**IN THE MATTER OF THE
EXEMPTED PARTNERSHIP
ACT 1992 AND THE
LIMITED PARTNERSHIP
ACT 1883**

AND

**IN THE MATTER OF BIF III
LOGAN HOLDINGS L.P.**

NOTICE IS HEREBY GIVEN
that the above named Partnership
intends to convert into an
exempted company pursuant to
section 13C of the Exempted
Partnership Act 1992 and section
27 of the Limited Partnership Act
1883.

Appleby (Bermuda) Limited
Attorneys to the Partnership