

**IN THE MATTER OF THE COMPANIES ACT 1981  
(the “Act”)**

**AND**

**IN THE MATTER OF  
HONG KONG INTERNATIONAL CONSTRUCTION  
INVESTMENT MANAGEMENT GROUP CO., LIMITED  
(the “Company”)**

**NOTICE OF REDUCTION OF SHARE PREMIUM**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce the amount of HK\$10,004,287,912.58 standing to the credit of the share premium account of the Company, being the entire amount standing to the credit of the share premium account of the Company as at 31 December, 2018 (the “**Share Premium Reduction**”).

It is intended that conditional upon the satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 12 June, 2019.

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Conyers Dill & Pearman  
Attorneys to the Company

Dated this 23rd day of May, 2019