

**IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)**

AND

IN THE MATTER OF

**China Demeter Financial Investments Limited
(the “Company”)**

NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to consolidate (the “**Share Consolidation**”) every eight (8) issued and unissued shares of HK\$0.01 each into one (1) share of HK\$0.08 each (the “**Consolidated Share**”) in the share capital of the Company and, following the Share Consolidation, to reduce its issued share capital from an amount of HK\$12,242,361.25 by an amount of HK\$10,712,066.10 to an amount of HK\$1,530,295.15 by cancelling (a) where applicable, fractional Consolidated Share in the issued share capital of the Company arising from the Share Consolidation, and (b) paid-up capital to the extent of HK\$0.07 on each issued Consolidated Share (the “**Capital Reduction**”).

It is intended that conditional upon satisfaction of certain conditions, the Capital Reduction will take effect on or about 28 May, 2019.

Dated this 8th day of May, 2019.

Conyers Dill & Pearman
Attorneys to the Company