

**IN THE MATTER OF THE COMPANIES ACT 1981 OF
BERMUDA
and
IN THE MATTER OF PROSIGHT GLOBAL HOLDINGS
LIMITED (BERMUDA)
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 104B(2)(e) of the Companies Act 1981 of Bermuda that the Company intends to merge with its subsidiary company ProSight Global, Inc. with ProSight Global, Inc. continuing as the surviving company in the State of Delaware. The principal business address of the surviving company is:

ProSight Global, Inc.
412 Mt. Kemble Ave
Ste 300C
Morristown, NJ, 07960
United States of America

Dated: 16 April, 2019 at Hamilton, Bermuda.

Secretary
ProSight Global Holdings Limited