

IN THE MATTER OF:
The Companies Act 1981

**MEMBERS' VOLUNTARY
WINDING-UP**

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

**Chevron Overseas Finance, Ltd.
(formerly Unocal Shelf
Company V, Ltd.)**

TO:
The Registrar of Companies:

I, Jonathon R. Noseworthy of Chevron House, 11 Church Street, Hamilton in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of **Chevron Overseas Finance, Ltd. (formerly Unocal Shelf Company V, Ltd.)** (the "Company") by a resolution of the Company dated March 20, 2019.

Jonathon R. Noseworthy
Liquidator

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
**Chevron Overseas Finance, Ltd.
(formerly Unocal Shelf
Company V, Ltd.)**

The Members of the above-named Company, acting by written consent without a meeting on March 20, 2019, passed the following resolutions:

- (1) THAT the Company be wound up voluntarily, pursuant to the provisions of the Companies Act 1981;
- (2) THAT Jonathon R. Noseworthy be and is hereby appointed Liquidator for the purposes of such winding-up, such appointment to be effective forthwith.

Sharon Simmons
Secretary

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
**Chevron Overseas Finance, Ltd.
(formerly Unocal Shelf
Company V, Ltd.)**

(In Members' Voluntary
Liquidation)

NOTICE IS HEREBY GIVEN that the Creditors of the above named Company, which is being voluntarily wound up, are required, on or before April 15, 2019, to send their full Christian and Surnames, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their solicitors (if any) to Jonathon R. Noseworthy, the undersigned, at Chevron House, 11 Church Street, Hamilton, HM DX, Bermuda, the Liquidator of the said Company, and if so required by notice in writing from the said Liquidator, and personally or by their solicitors, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

DATED: March 25, 2019

Jonathon R. Noseworthy
Liquidator

IN THE MATTER OF:
The Companies Act 1981

- and -

IN THE MATTER OF:
**Chevron Overseas Finance, Ltd.
(formerly Unocal Shelf
Company V, Ltd.)**

(In Members' Voluntary
Liquidation)

NOTICE IS HEREBY GIVEN that a final general meeting of the Member(s) of the above named Company will be held at Chevron House, Church Street, Hamilton, Bermuda on April 30, 2019 at 10:15 a.m., or as soon as possible thereafter, for the purposes of:-

- (1) receiving an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and of hearing any explanation that may be given by the Liquidator; and
- (2) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution dissolving the Company.

DATED: March 25, 2019

Jonathon R. Noseworthy
Liquidator