

LEGAL NOTICE
IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)

AND

IN THE MATTER OF
Munsun Capital Group Limited
麥盛資本集團有限公司
(the “Company”)

NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce its issued share capital from an amount of between HK\$583,692,100 and HK\$583,692,300 by an amount of between HK\$577,855,200 and HK\$577,855,300 to an amount of between HK\$5,836,900 and HK\$5,837,000 by cancelling the paid-up capital to the extent of HK\$0.099 on each issued share of HK\$0.1 par value of the Company (the “Capital Reduction”).

It is intended that conditional upon satisfaction of certain conditions, the Capital Reduction will take effect on or about 28 February, 2019.

Dated this 4th day of February, 2019 at Hamilton, Bermuda.

Conyers Corporate Services (Bermuda) Limited
Assistant Secretary