

IN THE MATTER OF THE COMPANIES ACT 1981  
(the "Act")

AND

IN THE MATTER OF

**CELESTIAL ASIA SECURITIES HOLDINGS LIMITED**  
(the "Company")

**NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce its issued share capital from HK\$83,122,167.70 by HK\$74,809,950.93 to HK\$8,312,216.77 by cancelling paid-up capital to the extent of HK0.09 on each issued ordinary share of HK\$0.10 (the "**Capital Reduction**"). It is intended that conditional upon the satisfaction of certain conditions, the Capital Reduction will take effect on or about 31 January 2019.

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Conyers Corporate Services  
(Bermuda) Limited  
Assistant Secretary

Dated this 7<sup>th</sup> day of January, 2019.