

**IN THE MATTER OF THE
COMPANIES ACT 1981
AND
IN THE MATTER OF MOUSSE
PARTNERS LIMITED**

NOTICE IS HEREBY GIVEN that the above-named company, being an exempted company, intends to merge with and into Litor Limited, a foreign corporation, with Litor Limited being the surviving corporation and continuing in the Cayman Islands as a foreign corporation pursuant to section 104B of the Companies Act 1981.

**Appleby (Bermuda) Limited
Attorneys for the Applicant**