

## **AON INSURANCE MANAGERS (BERMUDA) LTD.**

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### **ASSISTANT VICE PRESIDENT**

Aon Insurance Managers (AIM) is a leading professional services firm in Bermuda and manages approx. 170 re/insurance entities with a multidisciplinary team of over 50 professionals. AIM has three distinct business units – Captive Management, Commercial Re-insurance (including both life and non-life) and Insurance Linked Securities. AIM also manages White Rock Bermuda Ltd., a Segregated Accounts Company that offers fronting, retention cells, warehousing, market access and collateralized reinsurance solutions. We are seeking an individual at the Assistant Vice President level in our Captive & Insurance Management Operation.

The successful candidate will report to a member of senior management and will be responsible for assisting them to ensure that a large portfolio of clients' financial management activities are performed efficiently, effectively and accurately.

#### *Core responsibilities:*

- Operational daily management together with relationship lead responsibilities for a portfolio of clients utilizing the Aon Client Promise methodology.
- Preparation and review of financial statements in accordance with US GAAP or IFRS, as well as the insurance regulatory environment.
- Preparation and review of financial commentaries accompanying the monthly/quarterly management accounts and solvency calculations.
- Familiar with US tax issues/implications.
- Overseeing audit process and regulatory reporting.
- Technical and quality review of a small group of (Senior) Account Executives, participation in training and development programs and conduct talent review evaluations of direct reports.
- Presentation of financial results at board and shareholder meetings.
- Maintain and develop client relationships.
- Participate in product development and new business meetings for operational consultancy services with our strategic clients.
- Undertaking strategic projects from existing clients to enhance the role of the captive or amend its structure as well as identifying opportunities to introduce other Aon services where appropriate.
- Assure adherence to all contractual, legal, compliance and process policies and standards.

#### *Position requirements:*

- An accounting designation (CA, CPA, ACA, ACCA).
- An insurance or other professional designation(s) would be beneficial.
- A minimum of 5 years of recent captive insurance experience (through Big 4 public accounting firms or other captive management companies).
- Experience with an insurance based accounting system.
- Strong financial reporting and analytical skills.
- Detailed understanding of risk transfer concepts and a thorough grasp of Bermuda regulation pertaining to captives.
- Proven track record of success in relationship driven business development and retention in the international insurance arena.
- Proven track record of exemplary client service including the commitment to meet tight deadlines, which may involve working evenings and weekends together with some travel.
- Excellent written, communication and presentation skills.
- Supervisory and personnel management experience.
- Advanced proficiency with Microsoft software tools such as PowerPoint, Word and Excel.
- Understanding of ILS, collateralized solutions, capital market and risk securitization concepts and relevant insurance legislation.

The Company offers an attractive compensation and benefits package commensurate with qualifications and experience.

First preference will be given to Bermudians, spouses of Bermudians or PRC holders.

**If you are interested in other opportunities that exist within Aon Global Risk Consulting's global offices, please contact the Human Resources Manager.**

Applications must include a detailed resume with references submitted under confidential cover to:

Human Resources Manager  
Aon Insurance Managers (Bermuda) Ltd.  
P.O. Box HM 2450  
Hamilton HM JX  
Phone: 295-2220  
or via e-mail: [aonbdahr@aon.com](mailto:aonbdahr@aon.com)

Closing date for applications: September 13, 2018