

IN THE MATTER OF THE COMPANIES ACT 1981  
(the “Act”)

AND

IN THE MATTER OF  
UNIVERSE INTERNATIONAL FINANCIAL HOLDINGS LIMITED  
(the “Company”)

### NOTICE OF CANCELLATION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce the amount standing to the credit of the share premium account of the Company by the sum of HK\$893,345,000 (the “**Share Premium Cancellation**”) reducing the present amount of the Company’s share premium of approximately HK\$928,358,000 to approximately HK\$35,013,000 and transferring such credit arising from the Share Premium Cancellation to the Company’s contributed surplus.

It is intended that conditional upon satisfaction of certain conditions, the Share Premium Cancellation will take effect on or about 18 September 2018.

Conyers Corporate Services (Bermuda) Limited  
Assistant Secretary

Dated this 28 day of August, 2018