

IN THE SUPREME COURT OF BERMUDA  
COMMERCIAL COURT  
2017: No 35  
IN THE MATTER OF THE SCHEME OF ARRANGEMENT  
**(“THE BERMUDA SCHEME”)**  
OF  
Z-OBEE HOLDINGS LIMITED  
(融達控股有限公司) (**“THE COMPANY”**)  
AND IN THE MATTER OF SECTION 99 OF THE  
COMPANIES ACT 1981 OF BERMUDA

AND

IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 1563 OF 2017  
IN THE MATTER OF THE SCHEME OF ARRANGEMENT  
(together with the Bermuda Scheme, **“THE SCHEMES”**)  
OF  
Z-OBEE HOLDINGS LIMITED  
(融達控股有限公司)  
AND IN THE MATTER OF SECTIONS 670, 671, 673 AND  
674 OF THE COMPANIES ORDINANCE  
(Cap. 622 OF THE LAWS OF HONG KONG)

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NOTICE TO CREDITORS OF INTENTION TO  
DECLARE DIVIDEND

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NOTICE IS HEREBY GIVEN that the administrators of the Schemes, Mr. Man Chun So and Mr. Yat Kit Jong of PricewaterhouseCoopers (the **“Administrators”**), intend to declare a final dividend and distribute the same to Scheme Creditors (the **“Distribution”**). Capitalised words used herein shall have the same meanings as ascribed to them in the Schemes unless otherwise defined.

The Administrators have been advised that claims of Creditors against the Company that existed on or before the Effective Date may be submitted for proof under the Schemes (instead of the winding-up petition date of the Company, being 4 April 2014). All Creditors of the Company must prove their debt by returning a duly completed Notice of Claim for Dividend Purposes for any Claims that they had against the Company on or before 28 November 2017 (being the Effective Date) and such other documents or other evidence necessary for the purpose of substantiating their Claims on or before 16 July 2018 (the **“Cut-off Date”**) in order to be entitled to participate in the Distribution.

No action is required by you if you have already submitted a Notice of Claim for Dividend Purpose for a claim that arose on or before 4 April 2014 and you have no Claim for the period 4 April 2014 to 28 November 2017.

In the event that you deliver to the Administrators a further Notice of Claim for Dividend Purposes prior to the Cut-off Date, that notice will supersede any prior Notice of Claim for Dividend Purposes.

Creditors are encouraged to lodge their proofs of debt at the earliest possible opportunity. Any Creditor who fails to file a duly completed Notice of Claim for Dividend Purposes by the Cut-off Date will not be entitled to participate in the Distribution.

Dated this 29th day of June 2018.

Man Chun So and Yat Kit Jong  
Administrators of the Schemes

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