

LEGAL NOTICE

**IN THE MATTER OF
THE COMPANIES ACT 1981**

And

**IN THE MATTER OF
SHELL OMAN TRADING
LIMITED**

(the “Company”)

NOTICE IS HEREBY GIVEN that it is proposed the authorised share capital of the Company will be reduced with effect from the 9th day of July 2018 from \$15,000,000,000 divided into 15,000,000,000 shares of \$1.00 each (8,275,155,842 of which have been issued and fully paid) to \$11,250,000,000 divided into 15,000,000,000 shares of \$0.75 per share, by reducing the par value of each authorised share, whether or not issued, from \$1.00 per share to \$0.75 per share.

Dated this 21st day of June 2018 at Hamilton, Bermuda

Margaret E. Powell
Secretary for the Company