

# LEGAL NOTICE

IN THE MATTER OF SECTION  
104B OF  
THE COMPANIES ACT, 1981  
(Act)  
AND IN THE MATTER OF  
THE MERGER OF

**Holden Limited**  
AND  
**Holden U.S. Inc.**

NOTICE IS HEREBY GIVEN that **Holden Limited** an exempted company limited by shares and incorporated under the laws of Bermuda, and **Holden U.S. Inc.**, a corporation formed under the laws of the State of Washington, intend to merge pursuant to the provisions of Section 104B of the Act with the surviving company, being **Holden U.S. Inc.** continuing in the jurisdiction of the State of Washington.

**BY ORDER OF THE BOARD**

**Appleby (Bermuda) Limited**  
Attorneys for the Applicants