

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA  
and  
IN THE MATTER OF  
HFLP FINANCE III LIMITED  
(the “Company”)**

**NOTICE IS HEREBY GIVEN** pursuant to Section 132G(2)(d) of the Companies Act 1981 that the Company intends to discontinue under the laws of Bermuda and continue in the Province of Alberta, Canada as if the Company had been incorporated under the laws of Province of Alberta, Canada.

Dated: 15 June 2018 at Hamilton,  
Bermuda.