

LEGAL NOTICE

NOTICE OF REDUCTION OF CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **Bermuda Life Worldwide Limited** intends to reduce its [authorised and] issued share capital of US\$5,450,000 consisting of 5,450,000 fully paid shares having a par value of US\$1.00 each to US\$250,000 consisting of 250,000 fully paid shares having a par value of US\$1.00 each by the cancellation of 5,200,000 shares with effect on the 30 day of June, 2018.

**Appleby
Attorneys for the Company**