

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA**

and

**IN THE MATTER OF
VERTEX BERMUDA
HOLDINGS LIMITED
(the “Company”)**

NOTICE IS HEREBY GIVEN
pursuant to Section 104B of
the Companies Act 1981 of
Bermuda that the Company
intends to merge with Vertex Inc.
and the surviving corporation
shall continue as a corporation
in the Commonwealth of
Pennsylvania, U.S.A.

Dated: 7 June, 2018 at Hamilton,
Bermuda.

Secretary
Vertex Bermuda Holdings
Limited