

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981 (the “Act”)

AND

IN THE MATTER OF

China Finance Investment Holdings Limited
(the “Company”)

NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce its issued share capital from an amount of between HK\$102,991,672.17 and HK\$124,822,661.56 by an amount of between HK\$92,665,234.96 and HK\$112,313,125.41 to an amount of between HK\$10,326,437.21 and HK\$12,509,536.15 by (i) cancelling the paid-up capital to the extent of HK\$0.009 on each issued ordinary share of HK\$0.01 par value each of the Company so that each issued ordinary share has a reduced par value of HK\$0.001 each (**“Reduced Share”**); and (ii) following a consolidation of every 10 Reduced Shares into 1 issued ordinary share of HK\$0.01 par value each of the Company (**“Consolidated Share”**), a round down of the total number of issued Consolidated Shares to the nearest whole number by cancelling any fraction of a Consolidated Share in the issued share capital of the Company arising from the aforesaid share consolidation (the **“Capital Reduction”**).

It is intended that conditional upon satisfaction of certain conditions, the Capital Reduction will take effect on or about 25 June, 2018.

Dated this 30th day of May, 2018 at Hamilton, Bermuda.

Conyers Dill & Pearman
Attorneys to the Company