

LEGAL NOTICE

IN THE MATTER OF:
MLX-IT II, LTD.
(the “Company”)

NOTICE IS HEREBY
GIVEN pursuant to
Section 132N(1)(b) of the
Companies Act 1981, as
amended, that the Company
intends to convert to a
limited partnership subject to
the Exempted Partnerships
Act 1992, the Limited
Partnership Act 1883 and
the Partnership Act 1902
and continue under the name
MLX-IT II, LP.