

# **LEGAL NOTICE**

**IN THE MATTER OF THE COMPANIES ACT 1981  
(the “Act”)**

**AND**

**IN THE MATTER OF**

**WILMAR CHINA (BERMUDA) LIMITED  
(the “Company”)**

## **NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL**

NOTICE IS HEREBY GIVEN, pursuant to Section 46(2)(a) of the Act, that the Company proposes to reduce its issued share capital from US\$6,438,495,884 divided into 6,438,495,884 ordinary shares of par value US\$1.00 each (“Shares”), which have been issued and fully paid up, to US\$1,621,895,010 divided into 1,621,895,010 Shares each fully paid, by cancelling 4,816,600,874 Shares held by the sole member of the Company representing the sum of US\$4,816,600,874 (the “Capital Reduction”).

It is intended that the Capital Reduction will take effect on or about 28 March 2018.

Dated this 12th day of March 2018.

**CONYERS DILL & PEARMAN LIMITED**  
Attorneys for the Applicant