

The Companies Act 1981
(Section 202)

RUBICON OFFSHORE
INTERNATIONAL
HOLDINGS LIMITED
(the "Company")

NOTICE

On 14 February 2018 the Company resolved to be wound up voluntarily pursuant to the provisions of the Companies Act 1981.

CONYERS DILL & PEARMAN
LIMITED

Attorneys to the Company

DATED: 16 February 2018

RUBICON OFFSHORE
INTERNATIONAL
HOLDINGS LIMITED
**NOTICE OF FINAL
CREDITORS MEETING**

NOTICE IS HEREBY GIVEN that a final meeting of the creditors of RUBICON OFFSHORE INTERNATIONAL HOLDINGS LIMITED (in voluntary liquidation) (the "Company") will be held at the office of Conyers Dill & Pearman Limited, 29th Floor, One Exchange Square, Central, Hong Kong, on 19 March 2018, at 9:00 a.m. (Hong Kong time), or as soon as possible thereafter, for the purposes of laying an account showing the manner in which the winding-up of the Company has been conducted and of hearing any explanation that may be given by the Liquidator.

Mr. Nigel Meeson QC
Liquidator

DATED: 16 February 2018

RUBICON OFFSHORE
INTERNATIONAL
HOLDINGS LIMITED
(the "Company")

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

(Section 228 Companies
Act 1981)

TO:
The Registrar of Companies:

I, Mr. Nigel Meeson QC of Conyers Dill & Pearman Limited, 29th Floor, One Exchange Square, Central, Hong Kong, hereby give you notice that I have been appointed Liquidator of the Company by Resolutions of the members of the Company dated 14 February 2018 and confirmed by the creditors of the Company on 15 February 2018.

Mr. Nigel Meeson QC
Liquidator

DATED: 16 February 2018