IN THE MATTER OF: CAPAG V LTD. (the "Company")

LEGAL NOTICE

pursuant to Section 132G(2) (d) of the Companies Act 1981, as amended (the "Act"), that the Company intends to discontinue under the Act and

NOTICE IS HEREBY GIVEN

discontinue under the Act and continue as a limited liability company under the laws of the State of Delaware, United

States of America.