

## Investment Analyst

The incumbent reports to the Head of Investment Strategy and will provide investment management and research analysis supporting both our wealth management and institutional businesses. This includes the provision of analysis and research related to macroeconomics, asset classes, asset allocation, portfolio construction/optimization, risk management and capital market strategies.

This is great opportunity for someone to build on their advanced technical skills and be involved with all aspects of investment management including investment research, portfolio analysis and implementation of portfolios.

### Key Job Accountabilities:

- Perform in-depth independent analysis of multi asset class portfolios and strategies, including ability to understand specific investment product types
- Experience in the design and delivery of investment strategies with an emphasis on the quantitative analysis of portfolios
- Evaluate and understand the statistical nature of portfolio construction specific to the risk attributes of a said portfolio or model
- Maintain and constructs model portfolios associated with specific IPS of both institutional and private clients. Execution of said models through segregated portfolios
- Comprehensive understanding of economics and financial markets with the ability to explain to clients or colleagues in either a one-on-one or group presentation environment
- Demonstrated experience in fixed income and credit analysis
- Participates in all aspects of group sales efforts. This includes supporting the senior team members with presentations and recommendations to internal and external clients on investment strategy and tactical portfolio positioning
- Assists in the development of client communications, preparing quarterly investment reports and providing input into development of enhanced reporting content

- Support the Investment Managers in the daily operational management of the portfolios
- Assists with all functions of the investment management division, as required

### Minimum Experience:

- Bachelor's Degree in Finance, Mathematics or Economics
- Minimum of 5 years' relevant work experience in a similar role with an investment consultant, investment manager or finance company
- CFA or Actuarial designation or significant progress towards
- Detailed knowledge of Bloomberg and related application software
- Proficient in Microsoft Office Suite of applications, Excel and Powerpoint skills essential
- Strong organizational and administrative capabilities, excellent oral and written communication skills
- Advanced knowledge of investment process development and maintenance
- Ability to work with minimum supervision

Clarion is an equal opportunity employer and offers a competitive compensation package commensurate with qualifications and experience.

Please submit a detailed cover letter and résumé no later than November 28th, 2017 to:

**Human Resources Department**  
**19 Reid Street, Hamilton HM 11**  
**P.O. Box HM 665, Hamilton HM CX**  
**Email:** jobs@clarionbank.com  
**Fax:** + 441 296 7701

[www.clarionbank.com](http://www.clarionbank.com) | 441 296 6969

Head Office: 19 Reid Street, Hamilton HM11, Bermuda | Paget Plaza: 161 South Road, Paget DVO4, Bermuda

We sincerely thank all applicants for their interest. Only those candidates under consideration will be contacted.

Clarion Bank Limited through its wholly owned subsidiary companies is licensed to conduct bank, investments and trust business by the Bermuda Monetary Authority.