

## LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981  
(the “Act”)

AND

IN THE MATTER OF

Tai United Holdings Limited  
(the “Company”)

### NOTICE OF CANCELLATION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to cancel the entire amount standing to the credit of the share premium account of the Company to nil on the Effective Date (as defined below) and for purposes of this notice, the share premium of the Company on the Effective Date is expected to be in the sum of between HK\$4,926,818,000 to HK\$5,000,000,000 (the “**Share Premium Cancellation**”).

It is intended that conditional upon satisfaction of certain conditions, the Share Premium Cancellation will take effect on or about 30 October, 2017 (the “**Effective Date**”).

---

Conyers Dill & Pearman  
Attorneys to the Company

Dated this 9 October, 2017 at Hamilton, Bermuda