

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA  
and  
IN THE MATTER OF  
MCKESSON  
INTERNATIONAL FINANCE  
III LIMITED  
(the “Company”)**

**NOTICE IS HEREBY GIVEN**  
pursuant to Section 104B of  
the Companies Act 1981 of  
Bermuda that the Company  
intends to merge with McKesson  
US Finance Corporation and  
the surviving corporation shall  
continue as a corporation in the  
State of Delaware, U.S.A.

Dated: 20 June, 2017 at  
Hamilton, Bermuda.

Secretary  
McKesson International Finance  
III Limited