

LEGAL NOTICE

**IN THE MATTER OF THE
COMPANIES ACT 1981**

and

**IN THE MATTER OF
RANDALL & QUILTER
INVESTMENT HOLDINGS
LTD.**

NOTICE IS HEREBY GIVEN
that it is proposed that the issued
share capital of the Company
being **GBP24,362,485** will be
reduced by an amount up to but
not exceeding **GBP4,565,145**
with effect from the 8th day of
June, 2017.

Dated this 15th day of May 2017
at Hamilton, Bermuda

**CONYERS DILL & PEARMAN
LIMITED**

Attorneys for the Applicant