

**IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)**

AND

**IN THE MATTER OF
MEILLEURE HEALTH INTERNATIONAL INDUSTRY
GROUP LIMITED
(FORMERLY KNOWN AS U-HOME GROUP
HOLDINGS LIMITED)
(the “Company”)**

NOTICE OF REDUCTION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce the amount standing to the credit of its share premium account from an amount of between HK\$408,621,000 and HK\$700,000,000 to an amount of between HK\$nil and HK\$291,379,000 by reducing an amount of HK\$408,621,000 (the “Share Premium Reduction”). It is intended that conditional upon the satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 24 May, 2017.

Conyers Dill & Pearman
Attorneys to the Company

Dated this 28th day of April, 2017.