

LEGAL NOTICE

In the Matter of The Companies Act 1981 (the "Act")

NOTICE IS HEREBY GIVEN that:

Cheryl Hayward - Chew on behalf of the Meyer Group

is applying to incorporate a local company with limited liability to be called:

See Bermuda Ltd.

The objects for which the Company is formed and incorporated are unrestricted.

Powers:

6. Subject to any provision of law, including a provision in the Companies Act, 1981 (as amended) or any other Act, and any provision of this memorandum, the objects for which the Company is formed and incorporated shall be unrestricted.
7. The Company shall have the capacity, rights, powers and privileges of a natural person and the additional powers set out below:
 - (a) the power, pursuant to Section 42 of the Companies Act, 1981, to issue preference shares which are liable to be redeemed at the option of the holder;
 - (b) the power, pursuant to Section 42A of the Companies Act, 1981, to purchase its own shares;
 - (c) the power, pursuant to Section 42B of the Companies Act, 1981, to acquire its own shares, to be held as treasury shares, for cash or any other consideration.

COX HALLETT WILKINSON LIMITED
Attorneys for the Applicant