IN THE SUPREME COURT OF BERMUDA COMMERCIAL COURT COMPANIES (WINDING UP) 2017 : No. 42

IN THE MATTER OF ENERGY XXI (US HOLDINGS) LIMITED

NOTICE is hereby given that a petition for the winding-up of the

AND IN THE MATTER OF THE COMPANIES ACT 1981

above-named company by the Supreme Court of Bermuda was on the 9th day of February 2017 presented to the Supreme Court of Bermuda by ENERGY XXI (US HOLDINGS) LIMITED and that the said petition is directed to be heard before the court at 10:00 o'clock in the forenoon on Friday the 10th day of March 2017; and any creditor or contributory of the said company desirous to support or oppose the making of an order on the said petition may appear at the time of hearing by himself or his counsel for that purpose; and a copy of the petition will be furnished to any

creditor or contributory of the said company requiring the same by the undersigned on payment of the regulated charge for the same.

CONYERS DILL & PEARMAN LIMITED Attorneys for the Petitioner

NOTE: Any person who intends to appear on the hearing of the said petition must serve on or send by post to the above-named, notice in writing of his intention so to do. The notice must state the name and address of the person, or, if a firm, the name and address of the firm, and must be signed by the person or firm, or his or their attorney (if any) and must be served, or if posted, must be sent by post in sufficient time to reach the above named not

later than five o'clock in the afternoon of 9th March 2017.