

QUEEN'S CLUB HOLDING COMPANY LIMITED

(the "Company")

NOTICE IS HEREBY GIVEN of the 2016 **Annual General Meeting** at the offices of Cox Hallett Wilkinson Limited, Cumberland House, 9th Floor, 1 Victoria Street, Hamilton HM 11, Bermuda on Wednesday, 15 February 2017 at 5:30 pm. This Meeting will be followed by a Directors' meeting for the purposes of the election and/or appointment of officers and transacting such other business as might properly come before such a meeting. A Shareholder entitled to attend and vote at the above Meeting may appoint a proxy to attend and vote for him. A proxy holder must be a Shareholder of the Company.

AGENDA

1. Elect a Chairman of the meeting, if necessary.
2. Confirm notice convening this meeting and quorum.
3. Consider record of minutes of previous Board Meeting(s) and matters arising therefrom.
4. Consideration of President's/Directors' Report (if any).
5. Consider statutory Financial Statements and the Auditor's Report thereon in respect of the financial period ended 31 May 2016.
6. Re-Appoint Auditors. Determine remuneration of the Auditors or refer this to the Directors.
7. Consider the election of Directors as follows:
 - (a) Determine number of Directors.
 - (b) Elect Directors for the ensuing year.
8. Consider ratification and confirmation of acts of Directors and Officers.

BY ORDER of the Directors
Secretary

Dated: 20 January 2017