

IN THE MATTER OF:
The Companies Act 1981

**MEMBERS' VOLUNTARY
WINDING-UP**

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

**Octagon Aviation Capital Ltd.
(formerly Black Kite
Leasing Ltd.)**

TO:
The Registrar of Companies:

I, Douglas Winter of 135 Imperial Avenue, Westport CT 06880 USA, hereby give you notice that I have been appointed Liquidator of **Octagon Aviation Capital Ltd. (formerly Black Kite Leasing Ltd.)** (the "Company") by a resolution of the Company dated January 23, 2017.

Douglas Winter
Liquidator

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
**Octagon Aviation Capital Ltd.
(Formerly Black Kite
Leasing Ltd.)**

The Members of the above-named Company, acting by written consent without a meeting on January 23, 2017, passed the following resolutions:

- (1) THAT the Company be wound up voluntarily, pursuant to the provisions of the Companies Act 1981;
- (2) THAT Douglas Winter be appointed Liquidator for the purposes of such winding-up, such appointment to be effective forthwith;

Codan Services Limited
Secretary

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
**Octagon Aviation Capital Ltd.
(formerly Black Kite
Leasing Ltd.)**
(In Members' Voluntary
Liquidation)

NOTICE IS HEREBY GIVEN that the Creditors of the above named Company, which is being voluntarily wound up, are required, on or before February 14, 2017, to send their full Christian and Surnames, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their solicitors (if any) to Douglas Winter, the undersigned, c/o Conyers Dill & Pearman Limited, Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda, the Liquidator of the said Company, and if so required by notice in writing from the said Liquidator, and personally or by their solicitors, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

DATED: January 26, 2017

Douglas Winter
Liquidator