

**IN THE MATTER OF THE  
COMPANIES ACT 1981 OF  
BERMUDA**

**and**

**IN THE MATTER OF IAT  
REINSURANCE COMPANY  
LTD.**

**(the “Company”)**

**NOTICE IS HEREBY  
GIVEN** pursuant to Section  
132G(2)(d) of the Companies  
Act 1981 that the Company  
intends to discontinue under the  
laws of Bermuda and continue  
in the Cayman Islands as if the  
Company had been incorporated  
under the laws of the Cayman  
Islands.

Dated: 10 January, 2017 at  
Hamilton, Bermuda.