

IN THE MATTER OF
THE COMPANIES ACT 1981
(the “Act”)

**NOTICE OF CLOSING
OF THE REGISTER OF MEMBERS
AND SHARE TRANSFER BOOKS
OF
PAN HONG HOLDINGS GROUP LIMITED**

NOTICE IS HEREBY GIVEN in accordance with Section 66(5) of the Act that the Share Transfer Books and the Register of Members of **Pan Hong Holdings Group Limited** (the “Company”) will be closed at 5:00 p.m. (Singapore time) on 13 January, 2017 for the preparation of dividend warrants and for the purpose of determining the entitlements of shareholders of the Company to the said dividend.

Duly completed registrable transfers received by the Company’s Share Transfer Agent, B.A.C.S. Private Limited, 8 Robinson Road #03-00 ASO Building Singapore 048544, up to 5:00 p.m. (Singapore time) on 13 January, 2017 will be registered to determine shareholders’ entitlements to the said dividend. Members whose securities accounts with The Central Depository (Pte) Limited are credited with shares in the Company at 5:00 p.m. (Singapore time) on 13 January, 2017 will be entitled to the proposed dividend. The interim dividend will be paid on 20 January, 2017.

Dated: 13 January, 2017

Wong Lam Ping
Executive Chairman