

LEGAL NOTICE

THE OVERSEAS  
PARTNERSHIPS ACT 1995  
(the “Act”)

Teekay Offshore Operating L.P.  
(the “Partnership”)

NOTICE IS HEREBY GIVEN  
on behalf of the Partnership that  
the Partnership intends to apply  
for a permit to engage in or carry  
on trade or business in Bermuda  
under S.4 of the Act.

Names(s) of the General  
Partner(s):

Teekay Offshore Operating  
GP L.L.C.

Law governing the Partnership:  
Marshall Islands

General nature of the business to  
be transacted by the Partnership:  
Shipping

Conyers Dill & Pearman Limited  
Attorneys to the Applicant