

**IN THE SUPREME COURT OF BERMUDA
COMMERCIAL COURT
COMPANIES (WINDING-UP)
2012: No. 258**

**IN THE MATTER OF THE COMPANIES ACT 1981
AND IN THE MATTER OF PETROPLUS FINANCE 2
LIMITED**

**NOTICE TO CREDITORS
OF INTENTION TO DECLARE A DIVIDEND**

TAKE NOTICE that the Joint Liquidators intend to declare a dividend to creditors of Petroplus Finance 2 Limited.

If you have not already filed your claim against the company, you should do so on or before December 21, 2016 failing which you will be excluded from this dividend. Proofs of Claim can be filed electronically by sending to michaelpenrose@kpmg.bm or by mail to KPMG, Crown House, 4 Par-La-Ville Road, Hamilton, Bermuda, HM08.

Any creditor who wishes to receive a claim form should contact the Joint Liquidators by emailing michaelpenrose@kpmg.bm or telephoning +1 441 294 2603.

Dated this 30th day of November 2016

Mike Morrison
Joint Liquidator