

IN THE MATTER OF  
THE COMPANIES ACT, 1981  
(the “Act”)

NOTICE OF CLOSING  
OF THE REGISTER OF MEMBERS  
OF  
**CHINA FLEXIBLE PACKAGING HOLDINGS LIMITED**  
(the “Company”)

NOTICE IS HEREBY GIVEN in accordance with Section 66(5) of the Act that the Register of Members and the share transfer books of the Company will be closed at 5:00 p.m. (Singapore time) on 11 November 2016 (the “Books Closure Date”) for the purpose of determining the provisional allotments of Rights Shares with Warrants of Entitled Shareholders under the Rights cum Warrants Issue by the Company.

(All capitalised terms used herein shall bear the same meanings ascribed to them in the Circular to Shareholders of the Company dated 3 October 2016 in relation to the Rights cum Warrants Issue.)

Dated this 24<sup>th</sup> day of October, 2016.

Codan Services Limited  
Assistant Secretary