

LEGAL NOTICE

IN THE MATTER OF
SECTION 104B(2)(e) OF THE
COMPANIES ACT, 1981

AND

IN THE MATTER OF
CS (Global) Holdings Ltd.
and

CS (Global) Holdings II Ltd.

NOTICE IS HEREBY GIVEN
that CS (Global) Holdings Ltd., a
Bermuda exempted company and
CS (Global) Holdings II Ltd., a
Delaware corporation, intend to
merge and the surviving company
intends to continue in an appointed
foreign jurisdiction, namely the
United States of America, as CS
(Global) Holdings II Ltd. pursuant
to the provisions of Sections 104
-107 of the Act.

BeesMont Law Limited
Attorneys for the Applicants