

LEGAL NOTICE

**IN THE MATTER OF SECTIONS 104-109 OF
THE COMPANIES ACT 1981 OF BERMUDA (ACT)
AND IN THE MATTER OF THE MERGER OF**

**CHIPMOS TECHNOLOGIES (BERMUDA) LTD.
WITH AND INTO
CHIPMOS TECHNOLOGIES INC.**

NOTICE IS HEREBY GIVEN pursuant to the provisions of sections 104-109 of the Act, that ChipMOS TECHNOLOGIES (Bermuda) LTD., a Bermuda exempted company, intends to merge with and into ChipMOS TECHNOLOGIES Inc., a company incorporated under the laws of the Republic of China. ChipMOS TECHNOLOGIES Inc. shall be the surviving company and continue as a company registered under the laws of the Republic of China.

DATE: 5 October 2016

APPLEBY (BERMUDA) LIMITED
Attorneys for the Applicant