

IN THE MATTER OF:  
the Companies Act, 1981  
-and-

IN THE MATTER OF:  
**St. Helena Ltd.**

(In Member's Voluntary  
Liquidation)

The sole member of the above-named company, acting by written consent without a meeting on **26 September 2016** passed the following resolutions:

- (1) THAT the Company be wound up voluntarily pursuant to the provisions of the Companies Act, 1981, as amended;
- (2) THAT Ernest Morrison of Cox Hallett Wilkinson Limited, Bermuda be appointed liquidator for the purposes of winding up (the "Liquidator"), such appointment to be effective forthwith.

**Cox Hallett Wilkinson Limited**  
Attorneys

IN THE MATTER OF:  
the Companies Act, 1981  
Member's Voluntary Winding-Up

**NOTICE OF APPOINTMENT  
OF LIQUIDATOR**

**St. Helena Ltd.**

To: The Registrar of Companies

I, **Ernest Morrison** of Cumberland House, 9th Floor, 1 Victoria Street, Hamilton HM 11, Bermuda, hereby give you notice that I have been appointed as Liquidator of **St. Helena Ltd.** (the "Company") by a resolution of the Company effective as at 26 September 2016.

Ernest Morrison

**Liquidator**

IN THE MATTER OF:  
the Companies Act, 1981  
-and-

IN THE MATTER OF:  
**St. Helena Ltd.**

(In Member's Voluntary  
Liquidation)

NOTICE is hereby given that the creditors of the above-named company, which is being voluntarily wound up, are required on or before Monday, **17 October 2016**, to send their full Christian and Surnames, their addresses and descriptions and full particulars of their debts or claims to Ernest Morrison at Cumberland House, 9th Floor, 1 Victoria Street, Hamilton HM 11, Bermuda, the Liquidator of the above-named company and, if so required by notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated this 30<sup>th</sup> day of September 2016

Ernest Morrison

**Liquidator**

IN THE MATTER OF:  
the Companies Act, 1981  
-and-

IN THE MATTER OF:  
**St. Helena Ltd.**

(In Member's Voluntary  
Liquidation)

NOTICE IS HEREBY GIVEN that a final general meeting of the member of the Company will be held at the offices of Cox Hallett Wilkinson Limited at Cumberland House, 9th Floor, 1 Victoria Street, Hamilton HM 11, Bermuda, on **Monday, 31st October 2016** at 9:30 a.m for the purposes of:

- (1) receiving an account showing the manner in which the winding-up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Liquidator;
- (2) by resolution, determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution, dissolving the Company.

Dated this 30<sup>th</sup> day of September 2016

Ernest Morrison

**Liquidator**