

LEGAL NOTICE

IN THE MATTER OF THE
COMPANIES ACT 1981

and

IN THE MATTER OF
**RANDALL & QUILTER
INVESTMENT HOLDINGS
LTD.**

NOTICE IS HEREBY GIVEN
that it is proposed that the issued
share capital of the Company
being **GBP9,454,438.61** will be
reduced by an amount up to but
not exceeding **GBP2,453,541.00**
with effect from the 13th day of
October, 2016.

Dated this 15th day of
September, 2016 at Hamilton,
Bermuda

**CONYERS DILL & PEARMAN
LIMITED**

Attorneys for the Applicant